



Course List

www.funcpe.com

| Course. | Hours | Course Title | Cost | Materials |
|---|-------|--|------|----------------------|
| Federal Tax | | | | |
| Fully online courses | | | | |
| PWX0223 | 3 | Earned Income Tax Credit Due Diligence | 15 | Included |
| PWX0323 | 7 | Education Tax Benefits | 30 | Included |
| PWX0423 | 3 | Individual Retirement Arrangements | 15 | Included |
| PWX0523 | 3 | Tax Treatment of Life Insurance Proceeds | 15 | Included |
| PWX0623 | 5 | Tax Treatment of Retirement Plans, Pensions & Annuities | 22 | Included |
| PWX0723 | 3 | Tax Treatment of Sickness & Injury Plans | 15 | Included |
| PWX0823 | 4 | Home Office Deduction | 20 | Included |
| PWX1023 | 3 | Federal Tax Update | 15 | Included |
| PWX1123 | 8 | Annual Tax Season Update (2023 Tax Returns) | 32 | Included |
| PWX1222 | 2 | Affordable Care Act: Individual Rights & Responsibilities | 14 | Included |
| PWX1322 | 3 | Affordable Care Act: Employer Mandate | 15 | Included |
| PWX1423 | 3 | Tax Cuts & Jobs Act | 15 | Included |
| PWX1523 | 3 | Tax Cuts & Jobs Act: Pass-Through Deduction | 14 | Included |
| PWX1623 | 5 | Earned Income Tax Credit Overview | 22 | Included |
| PWX1723 | 3 | Economic Stimulus Response to Coronavirus | 15 | Included |
| PWX1822 | 2 | Tax Treatment of Virtual Currency NEW COURSE | 14 | Included |
| PWX1923 | 2 | IRS Collections and Installment Agreements NEW COURSE | 14 | Included |
| PWX2023 | 2 | Inflation Reduction Act NEW COURSE | 14 | Included |
| PWX2123 | 3 | Navigating 1040 Schedule C NEW COURSE | 15 | Included |
| PWX3022 | 3 | Keeping Taxpayer Data Secure | 14 | Included |
| Courses using books (books are purchased separately) | | | | |
| 102423 | 40 | J K Lasser's Your Income Tax 2023 | 135 | Book sold separately |
| 102423-A | 20 | J K Lasser's Your Income Tax 2023-Part 1—1 st ½ of book | 70 | Book sold separately |
| 102423-B | 20 | J K Lasser's Your Income Tax 2023-Part 2—2 nd ½ of book | 70 | Book sold separately |
| 102521 | 15 | Stand Up to the IRS-(new 14 th edition) | 55 | Book sold separately |
| 102722 | 18 | J K Lasser's Small Business Taxes 2022 | 62 | Book sold separately |
| 102822 | 18 | J K Lasser's 1001 Tax Deductions 2022 | 62 | Book sold separately |
| Tax Packages –for EA & AFSP- - - - All packages include ethics | | | | |
| Pkg # 2 | 16 | EA: # PWX3022+PWX0823+PWX0323+PWX9223 | 79 | Included |
| Pkg # 3 | 24 | EA: #PWX0323+PWX0823+PWX1023+PWX1623+PWX1423+PWX9223 | 116 | Included |
| Pkg # 4 | 24 | EA-book-based: # 102423+PWX1923+PWX9223 | 98 | Book sold separately |
| Pkg # 5 | 15 | AFSP Exempt: PWX1022+PWX0522+ PWX1422+PWX1622+ PWX9022 | 79 | Included |
| Pkg # 6 | 18 | AFSP Non-Exempt: PWX8022+PWX9022+PWX1622+PWX0422+PWX1822 | 98 | Included |
| Federal Tax-for Tax Preparers only (AFSP) | | | | |
| PWX8023 | 6 | Annual Federal Tax Refresher— Available June 1-December 31 | 33 | Included |

| Course. | Hours | Course Title | Cost | Materials |
|---------------|-------|--|------|-----------|
| Ethics | | | | |
| PWX9123 | 2 | Ethics for Enrolled Agents (valid for EA & AFSP / some CPAs) | 14 | Included |
| PWX9023 | 2 | Tax Return Preparer Ethical Issues (valid for EA & AFSP / some CPAs) | 14 | Included |
| PWX9223 | 2 | Practice Before the IRS (Ethics) (valid for EA & AFSP / some CPAs) | 14 | Included |

| Accounting & Fraud | | | | |
|---|----|---|----|----------------------|
| 105319 | 15 | Financial Shenanigans-Fourth Edition | 55 | Book sold separately |
| 1058N | 16 | Financial Number Game | 56 | Book sold separately |
| 106012 | 10 | Fraud Investigation | 40 | Book sold separately |
| 106114 | 14 | Executive Roadmap to Fraud Prevention | 52 | Book sold separately |
| 1062 | 20 | Financial Statement Fraud | 70 | Book sold separately |
| 1063 | 15 | The Controller's Function | 55 | Book sold separately |
| KCX50122 | 4 | Cash Flow Reporting & Other Disclosures NEW COURSE | 20 | Included |
| KCX50222 | 1 | Overview of the Statement of Cash Flows NEW COURSE | 10 | Included |
| KCX50322 | 2 | Cash Flow: What You Need to Know NEW COURSE | 14 | Included |
| KCX50422 | 1 | Do I Have a Lease? NEW COURSE | 10 | Included |
| KCX50922 | 2 | Revenue: Five Steps to Recognition NEW COURSE | 14 | Included |
| KCX51022 | 4 | Revenue Recognition Principles NEW COURSE | 20 | Included |
| KCX51122 | 16 | GAAP Hot Topics—What you need to know NEW COURSE | 50 | Included |
| Management & Advisory Services | | | | |
| 6009N | 12 | Good to Great | 45 | Book sold separately |
| 6012 | 1 | Business Book Quick Reviews #1 | 10 | Included--video |
| 6013 | 5 | Eat That Frog! | 22 | Book sold separately |
| PWX0920 | 5 | Long Term Care Fundamentals | 24 | Included |
| PWX4122 | 9 | Principles of Wealth Management NEW COURSE | 35 | Included |

All courses

Prerequisites: None

Advance preparation: None

Course level: Overview

Format: Interactive self-study

Passing score: 70% correct

Final exam retakes: Unlimited, **except**

Annual Federal Tax Refresher limited to 4 total attempts



ORDER FORM

Note: For immediate availability register online at our website: funcpe.com

Name _____

Address _____

City _____ State _____ Zip _____

Phone _____ Email _____

CPA (State _____) EA AFTR Exempt Tax Preparer (such as RTRP, ATP, LTP)

Other license _____ PTIN: _____
(If you provide your PTIN, we report your CE to the IRS.-- Enter "none" if no PTIN.)

I want the following courses:

| Course No. | CPE Hours | Price |
|---------------|-----------|-------|
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| | | |
| TOTAL: | | |

Because the course portion of FunCPE course is 100% online, there are no shipping charges and no sales tax charges. All courses are fully refundable for 90 days from purchase date. We will email an order confirmation and receipt.

Visa MasterCard American Express Discover Check or money order enclosed

Card #: _____ Expiration date: _____ Security Code: _____

Please check here **if your address as listed above is not the same as your credit card billing address** and print your credit card billing address below.

Address _____

City _____ State _____ Zip _____

Mail to: FunCPE | 38 Pleasant Bend Dr | Spring, TX 77382 **Phone:** 877-738-6273 (toll free)