



# Course List

www.funcpe.com

| Course.   | Hours | Course Title  | Cost | Materials            |
|---|-------|---|------|----------------------|
| <b>Federal Tax</b>  |       |   |      |                      |
| <b>Fully online courses</b>   |       |   |      |                      |
| PWX0223   | 3     | Earned Income Tax Credit Due Diligence                              | 15   | Included             |
| PWX0323   | 7     | Education Tax Benefits  | 30   | Included             |
| PWX0423   | 3     | Individual Retirement Arrangements                                  | 15   | Included             |
| PWX0523   | 3     | Tax Treatment of Life Insurance Proceeds                            | 15   | Included             |
| PWX0623   | 5     | Tax Treatment of Retirement Plans, Pensions & Annuities             | 22   | Included             |
| PWX0723   | 3     | Tax Treatment of Sickness & Injury Plans                            | 15   | Included             |
| PWX0823   | 4     | Home Office Deduction   | 20   | Included             |
| PWX1023   | 3     | Federal Tax Update  | 15   | Included             |
| PWX1123U  | 9     | Annual Tax Season Update (Updated 06/01/23)                         | 36   | Included             |
| PWX1222   | 2     | Affordable Care Act: Individual Rights & Responsibilities           | 14   | Included             |
| PWX1322   | 3     | Affordable Care Act: Employer Mandate                               | 15   | Included             |
| PWX1423   | 3     | Tax Cuts & Jobs Act   | 15   | Included             |
| PWX1523   | 3     | Tax Cuts & Jobs Act: Pass-Through Deduction                         | 14   | Included             |
| PWX1623   | 5     | Earned Income Tax Credit Overview                                   | 22   | Included             |
| PWX1723   | 3     | Economic Stimulus Response to Coronavirus                           | 15   | Included             |
| PWX1822   | 2     | Tax Treatment of Virtual Currency                                   | 14   | Included             |
| PWX1923   | 2     | IRS Collections and Installment Agreements                          | 14   | Included             |
| PWX2023   | 2     | Inflation Reduction Act   | 14   | Included             |
| PWX2123   | 3     | Navigating 1040 Schedule C  | 15   | Included             |
| PWX2223   | 3     | Navigating an IRS Tax Audit   | 15   | Included             |
| PWX2323   | 4     | Secure Act 2.0  | 20   | Included             |
| PWX3022   | 3     | Keeping Taxpayer Data Secure  | 14   | Included             |
| <b>Courses using books (books are purchased separately)</b>               |       |   |      |                      |
| 102423  | 40    | J K Lasser's Your Income Tax 2023                                   | 135  | Book sold separately |
| 102423-A  | 20    | J K Lasser's Your Income Tax 2023-Part 1—1 <sup>st</sup> ½ of book  | 70   | Book sold separately |
| 102423-B  | 20    | J K Lasser's Your Income Tax 2023-Part 2—2 <sup>nd</sup> ½ of book  | 70   | Book sold separately |
| 102521  | 15    | Stand Up to the IRS-(new 14 <sup>th</sup> edition)                  | 55   | Book sold separately |
| 102723  | 18    | J K Lasser's Small Business Taxes 2023                              | 62   | Book sold separately |
| 102823  | 18    | J K Lasser's 1001 Tax Deductions 2023                               | 62   | Book sold separately |
| <b>Tax Packages -for EA &amp; AFSP- - - - All packages include ethics</b> |       |   |      |                      |
| Pkg # 2   | 16    | <b>EA:</b> PWX3022+PWX0823+PWX0323+PWX9223                          | 79   | Included             |
| Pkg # 3-A   | 24    | <b>EA:</b> PWX0323+PWX0823+PWX1023+PWX1623+ PWX1423+PWX9223         | 116  | Included             |
| Pkg # 3-B   | 24    | <b>EA:</b> PWX0423+PWX0823+PWX1123U+PWX1723+PWX2123+PWX9123         | 115  | Included             |
| Pkg # 3-C   | 24    | <b>EA:</b> PWX0223+PWX1123U+pwx1923+pwx2023+pwx2223+PWX9223         | 122  | Included             |
| Pkg # 4   | 24    | <b>EA-book-based:</b> 102423+PWX1923+PWX9223                        | 98   | Book sold separately |
| Pkg # 5   | 15    | <b>AFSP Exempt:</b> PWX0223+PWX1023+PWX1923+PWX2023+PWX2123+PWX9023 | 87   | Included             |
| Pkg # 6   | 18    | <b>AFSP Non-Exempt:</b> PWX1623+PWX1923+PWX2123+PWX9023+PWX8023     | 98   | Included             |

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|---------|-------|--------------|------|-----------|
|---------|-------|--------------|------|-----------|

## *Federal Tax-for Tax Preparers only (AFSP)*

|         |   |   |    |          |
|---------|---|---|----|----------|
| PWX8023 | 6 | Annual Federal Tax Refresher— <i>Available June 1-December 31</i> | 33 | Included |
|---------|---|---|----|----------|

### *Ethics*

|         |   |  |    |          |
|---------|---|--|----|----------|
| PWX9123 | 2 | Ethics for Enrolled Agents (valid for EA & AFSP / some CPAs)         | 14 | Included |
| PWX9023 | 2 | Tax Return Preparer Ethical Issues (valid for EA & AFSP / some CPAs) | 14 | Included |
| PWX9223 | 2 | Practice Before the IRS (Ethics) (valid for EA & AFSP / some CPAs)   | 14 | Included |

### *Accounting & Fraud*

|          |    |   |    |                      |
|----------|----|---|----|----------------------|
| 105319   | 15 | Financial Shenanigans-Fourth Edition                      | 55 | Book sold separately |
| 1058N    | 16 | Financial Number Game                                     | 56 | Book sold separately |
| 106012   | 10 | Fraud Investigation                                       | 40 | Book sold separately |
| 106114   | 14 | Executive Roadmap to Fraud Prevention                     | 52 | Book sold separately |
| 1062     | 20 | Financial Statement Fraud                                 | 70 | Book sold separately |
| 1063     | 15 | The Controller's Function                                 | 55 | Book sold separately |
| KCX50122 | 4  | Cash Flow Reporting & Other Disclosures <b>NEW COURSE</b> | 20 | Included             |
| KCX50222 | 1  | Overview of the Statement of Cash Flows <b>NEW COURSE</b> | 10 | Included             |
| KCX50322 | 2  | Cash Flow: What You Need to Know <b>NEW COURSE</b>        | 14 | Included             |
| KCX50422 | 1  | Do I Have a Lease? <b>NEW COURSE</b>                      | 10 | Included             |
| KCX50922 | 2  | Revenue: Five Steps to Recognition <b>NEW COURSE</b>      | 14 | Included             |
| KCX51022 | 4  | Revenue Recognition Principles <b>NEW COURSE</b>          | 20 | Included             |
| KCX51122 | 16 | GAAP Hot Topics—What you need to know <b>NEW COURSE</b>   | 50 | Included             |

### *Management & Advisory Services*

|         |    |   |    |                      |
|---------|----|---|----|----------------------|
| 6009N   | 12 | Good to Great                                     | 45 | Book sold separately |
| 6012    | 1  | Business Book Quick Reviews #1                    | 10 | Included--video      |
| 6013    | 5  | Eat That Frog!                                    | 22 | Book sold separately |
| PWX0920 | 5  | Long Term Care Fundamentals                       | 24 | Included             |
| PWX4122 | 9  | Principles of Wealth Management <b>NEW COURSE</b> | 35 | Included             |

## All courses

**Prerequisites:** None

**Advance preparation:** None

**Course level:** Overview

**Format:** Interactive self-study

**Passing score:** 70% correct

**Final exam retakes:** Unlimited, **except**

Annual Federal Tax Refresher limited to 4 total attempts



## ORDER FORM

Note: For immediate availability register online at our website: [funcpe.com](http://funcpe.com)

Name \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Phone \_\_\_\_\_ Email \_\_\_\_\_

CPA (State \_\_\_\_\_)  EA  AFTR Exempt Tax Preparer (such as RTRP, ATP, LTP)

Other license \_\_\_\_\_ PTIN: \_\_\_\_\_  
(If you provide your PTIN, we report your CE to the IRS.-- Enter "none" if no PTIN.)

### I want the following courses:

| Course No.    | CPE Hours | Price |
|---------------|-----------|-------|
|               |           |       |
|               |           |       |
|               |           |       |
|               |           |       |
|               |           |       |
|               |           |       |
| <b>TOTAL:</b> |           |       |

*Because the course portion of FunCPE course is 100% online, there are no shipping charges and no sales tax charges. All courses are fully refundable for 90 days from purchase date. We will email an order confirmation and receipt.*

Visa  MasterCard  American Express  Discover  Check or money order enclosed

Card #: \_\_\_\_\_ Expiration date: \_\_\_\_\_ Security Code: \_\_\_\_\_

Please check here **if your address as listed above is not the same as your credit card billing address** and print your credit card billing address below.

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

**Mail to:** FunCPE | 38 Pleasant Bend Dr | Spring, TX 77382 **Phone:** 877-738-6273 (toll free)